

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MINNESOTA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LifeBack Law Firm, P.A.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

FKA Kain & Scott, P.A.

3. Debtor's federal Employer Identification Number (EIN) 03-0543297

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

13 7th Avenue South
Saint Cloud, MN 56301

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Stearns

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.lifebacklaw.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor LifeBack Law Firm, P.A.
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5411

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

List all cases. If more than 1, attach a separate list

Debtor District	When	Relationship Case number, if known
--------------------	------	---------------------------------------

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

☐ No

☐ Yes Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐
- No

- ☐
- Yes Insurance agency

Contact name

Phone

Statistical and administrative information

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

1-49

- ☐ 50-99
- ☐ 100-199
- ☐ 200-999

☐ 1,000-5,000

- ☐ 5001-10,000
- ☐ 10,001-25,000

☐ 25,001-50,000

- ☐ 50,001-100,000
- ☐ More than 100,000

☐ \$0 - \$50,000

- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

■ \$1,000,001 - \$10 million

- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

☐ \$0 - \$50,000

■ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	LifeBack Law Firm, P.A.	Case number (if known)
Name		
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **LifeBack Law Firm, P.A.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2024**
MM / DD / YYYY

X /s/ Wesley W. Scott
Signature of authorized representative of debtor

Title **President**

Wesley W. Scott
Printed name

18. Signature of attorney

X /s/ JOHN D. LAMEY III
Signature of attorney for debtor

Date **April 28, 2024**
MM / DD / YYYY

JOHN D. LAMEY III 0312009
Printed name

LAMEY LAW FIRM, P.A.
Firm name

**980 INWOOD AVE N
OAKDALE, MN 55128-7094**
Number, Street, City, State & ZIP Code

Contact phone **651.209.3550** Email address **JLAMEY@LAMEYLAW.COM**

0312009 MN
Bar number and State

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2024

X /s/ Wesley W. Scott

Signature of individual signing on behalf of debtor

Wesley W. Scott

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.
 United States Bankruptcy Court for the: DISTRICT OF MINNESOTA
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BANK OF AMERICA PO BOX 982284 El Paso, TX 79998-2284		Unsecured	Contingent			\$20,000.00
Christina Irving c/o Matthew Tande Attorney 443 Old Highway 8 NW Ste 208		Unsecured	Contingent Disputed			\$0.00
Hoglund, Chwialkowski & Mrozik 1781 West County Road B PO Box 130938 Saint Paul, MN 55113		Arbitration Award/ Judgment Pending				\$290,000.00
Jalen Burns 1295 Northland Dr Ste 250 Saint Paul, MN 55120		Unsecured	Contingent Disputed			\$0.00
John and Robin Bissette 1427 109th Ave NW Coon Rapids, MN 55433		Unsecured	Contingent Disputed			\$2,185.00
Kain + Henehan 703 W Saint Germain Saint Cloud, MN 56301-3534		POSSIBLE CLAIM	Disputed			\$0.00
Margaret Henehan 3703 34th Avenue South Minneapolis, MN 55406		POSSIBLE CLAIM	Disputed			\$0.00

Debtor **LifeBack Law Firm, P.A.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PicRights International Inc Hudson Bay Centre 2 Bloor Street East Ste 3500 Toronto ON M4W 1A8 Canada		Unsecured	Disputed			\$2,000.00
Wesley W. Scott 3663 74th Street SE Clear Lake, MN 55319		Non-Priority Wages				\$293,846.17
William P. Kain 2003 Pleasant Avenue Saint Cloud, MN 56303		POSSIBLE CLAIM	Disputed			\$0.00

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 1,181,944.08

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 1,181,944.08

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,181,506.15

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 293,846.17

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 314,185.00

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 1,789,537.32

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand			\$150.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Liberty Business Checking Account	Checking	0273	\$19,374.37
3.2.	Liberty - File Fee Savings (\$71,020.10)(File fees held in trust for clients; listed for informative purposes, not part of the bankruptcy estate)	Savings	4360	\$0.00
3.3.	Liberty - PS Savings	Savings	1073	\$128,293.68
3.4.	Bremer Bank - Checking	Checking	7118	\$7,091.00
3.5.	Bremer Bank - Northern Integrity Checking	Checking	0598	\$85.00

Debtor LifeBack Law Firm, P.A. Case number (If known) _____

Name

3.6. Liberty - LLC Trust Account (not property of the debtor, client funds held in trust, balance \$6222.66) Trust Account 1792 \$0.00

3.7. Blaze Credit Union Checking 0100 \$390.00

3.8. Blaze Credit Union Savings Account Savings 0101 \$10.03

3.9. Bremer Bank Savings \$0.00

3.10. Bremer Bank Savings \$0.00

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$155,394.08

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Rental deposits owned on Minneapolis (\$1150.00), St. Paul (\$800) , and Duluth (\$700) Leases. Firm has collected and hold in trust a deposit from firm tenant occupying our EP office (holding \$1,100.00)(listed for informative purposes, not part of the bankruptcy estate). Total: \$3,750.00.

7.1. \$2,650.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Rental contract with tenant on debtor's Eden Prairie Location (Tenant has advised they will vacate space on April 30, 2024)

8.1. \$0.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,650.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

11b. Over 90 days old: 1,118,945.00 - 139,945.00 =.... \$979,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$979,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
15.1.	<u>Northern Integrity Collection Services, LLC</u>	<u>100</u> %	<u>\$0.00</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
 Name

copy paper, envelopes,
 postage, pens and
 pencils, clips and
 paperclips, staples,
 post-its, markers, paper
 towels, toilet paper,
 coffee, cups, silverware,
 miscellaneous hand
 tools, tacs, nails,
 ladders (4ft, 6ft x 2, and
 8ft), tape, sanitizer,
 soaps, tissue, business
 cards, several fans and
 several space heaters,
 Books, magazines,
 Bankruptcy Code books
 (new and old),
 miscellaneous wall
 pictures and decor,
 miscellaneous seasonal
 decorations, pop, water,
 snacks, miscellaneous
 decorations; numerous
 clocks, 40+ waste
 baskets, numerous coat
 racks, numerous
 extension cords,
 cleaning products,
 numerous brooms and
 shovels, salt. Several
 coffee makers and
 Keurig coffee makers
 with 10 boxes of Keurig
 coffee/tea/hot chocolate
 cups. Boxes, folders,
 numerous shredders
 and mini-fridges, fullsize
 fridge, numerous
 scissors, calendars, and
 rubberbands. Desk
 pen/pencil holders and
 paper trays. Phone call
 log books. Legal pads;
 business cards for staff.
 Numerous battery and
 electric calculators.

\$0.00 Liquidation \$1,200.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$1,200.00

24. Is any of the property listed in Part 5 perishable?

☐ No

☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes. Book value

50.00

Valuation method

Liquidation

Current Value

10.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Attorney and staff desks and chairs, lobby chairs, massage chairs, end tables, book shelves, lounge chairs and couches for 8 locations.	\$0.00	Liquidation	\$22,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers (both desk (37) and lap top) numerous monitors, I pads, (35) PolyCom phones, all firm software. Chargers and cords; Numerous flat screen tv's mounted on walls inside offices.	\$0.00	Liquidation	\$19,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$41,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below. (see above entries)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**
48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Numerous mini-fridges, full size fridge, and several microwave ovens and toasters. **\$0.00** **\$400.00**

51. **Total of Part 8.** **\$400.00**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☐ No
☒ Yes
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Debtor has leases on 8 locations in Minnesota (St. Cloud, Brainerd, Duluth, Maple Grove, Eden Prairie, Eagan, St. Paul, and Minneapolis) (Debtor to assume all leases on all 8 locations)	Vendee's Interest	\$0.00	Liquidation	\$0.00

56. **Total of Part 9.** **\$0.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademarks for name, slogans, and monthly newsletter (Minnesota Bankruptcy Buzz); Copyright to book: "Filing Bankruptcy Sucks, Your Lawyer Should Not!"; and LifeBack Law Firm; Website; On hold music and statements.	\$0.00	Liquidation	\$1,000.00
61.	Internet domain names and websites agostolawoffice.com baxterbankruptcy.com brainerdbankruptcy.com buffalomnbankruptcy.com detroitlakesbankruptcy.com elkriverbankruptcy.com hutchinsonbankruptcy.com kainandscott.com kainscott.com littlefallsbankruptcy.com lundkainscott.com maplegrovebankruptcy.com mnbankruptcy.net monticellobankruptcy.com sartellbankruptcy.com stcloud-bankruptcy.com stcloudbankruptcy.com wilmarbankruptcy.com lifebacklaw.com	\$0.00	Liquidation	\$500.00

62. Licenses, franchises, and royalties

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

Has a license to use:

(Debtor will assume all licenses)

Google Map Listings with reviews (8)

Google Adwords
 Google Analytics
 Google Search Console
 ClickCease
 Hubspot
 CallRail
 Lawmatics
 BestCase
 QuickBooks Desktop
 QuickBooks Time
 Zoom
 TABS
 PracticeMaster
 ADOBE
 Hubspot
 Lawmatics
 SnapEngage
 Sales Messaging
 Microsoft Suite
 Signnow
 Lexis Nexis
 Callrail
 Wistia
 Abacus
 Sage
 CIN LEGAL (Stretto)
 Lexcharge
 Authorize
 MCRO
 Pacer
 Kelly Blue Book
 NDC
 Email Sign In
 Converting JPG to PDF

Vast majority of these licenses are not transferrable.	\$0.00	\$0.00
--	--------	--------

63.	Customer lists, mailing lists, or other compilations owns a list of Minnesota professionals (email addresses and names) and a list of former clients names and email addresses	\$0.00	\$200.00
-----	--	--------	----------

64.	Other intangibles, or intellectual property		
65.	Goodwill Good Will	\$0.00	Liquidation \$500.00

66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$2,200.00
-----	--	------------

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes
68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
 Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
- | | |
|---|---------------|
| Term Life Insurance policies for all employees | \$0.00 |
| <hr/> | |
| Disability Insurance policies on all employees | \$0.00 |
| <hr/> | |
| Health Insurance Policies on employees | \$0.00 |
| <hr/> | |
| Business insurance | \$0.00 |
| <hr/> | |
| Malpractice insurance | \$0.00 |
| <hr/> | |
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claims against Anthony Shelton, Margaret Henehan, William Kain, Kain + Henehan; using LifeBack Law Firm's name in their marketing.
- | | | |
|------------------|---|---------|
| Nature of claim | Breach of fiduciary duties, tortious interference w/ contract. relations & more | Unknown |
| Amount requested | \$0.00 | |

Debtor	LifeBack Law Firm, P.A. <small>Name</small>	Case number <i>(If known)</i> _____						
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> Claims against Caroline Wallace and Elizabeth Lopau for defamation, misappropriation of trade secrets, breach of contract, and tortious interference with contract/economic advantage. </div> <div style="width: 15%; text-align: right;"> Unknown </div> </div>								
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;">Tortious Interference with contractual relations</td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$0.00</td> <td></td> </tr> </table>			Nature of claim	Tortious Interference with contractual relations		Amount requested	\$0.00	
Nature of claim	Tortious Interference with contractual relations							
Amount requested	\$0.00							
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> Claim for Civil theft of company assets against Caroline Wallace </div> <div style="width: 15%; text-align: right;"> Unknown </div> </div>								
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;">Civil theft of corporate assets</td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$0.00</td> <td></td> </tr> </table>			Nature of claim	Civil theft of corporate assets		Amount requested	\$0.00	
Nature of claim	Civil theft of corporate assets							
Amount requested	\$0.00							
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> Claim against Hanover insurance company for refusing to provide coverage for redaction cases in bankruptcy court </div> <div style="width: 15%; text-align: right;"> Unknown </div> </div>								
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;">Breach of contract</td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$0.00</td> <td></td> </tr> </table>			Nature of claim	Breach of contract		Amount requested	\$0.00	
Nature of claim	Breach of contract							
Amount requested	\$0.00							
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> Claims against Hoglund & Mrozik, P.L.L.C., Robert Hoglund, and Jennifer Mrozik under Minnesota law and Lanham Act for fraud, false advertising, and deceptive trade practices </div> <div style="width: 15%; text-align: right;"> Unknown </div> </div>								
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;"></td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$0.00</td> <td></td> </tr> </table>			Nature of claim			Amount requested	\$0.00	
Nature of claim								
Amount requested	\$0.00							
<div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> Claims against Kelsey Quarberg for breach of fiduciary duties, tortious interference with contract, and defamation </div> <div style="width: 15%; text-align: right;"> Unknown </div> </div>								
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;">breach of fiduciary duties, tortious interference with contract, and defamation</td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$0.00</td> <td></td> </tr> </table>			Nature of claim	breach of fiduciary duties, tortious interference with contract, and defamation		Amount requested	\$0.00	
Nature of claim	breach of fiduciary duties, tortious interference with contract, and defamation							
Amount requested	\$0.00							
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Owns a contingent claim to ERC credit (net value: 250k)	Unknown						
<table border="0" style="width: 100%;"> <tr> <td style="width: 20%;">Nature of claim</td> <td style="width: 60%; border-bottom: 1px solid black;">ERC</td> <td style="width: 20%;"></td> </tr> <tr> <td>Amount requested</td> <td style="border-bottom: 1px solid black;">\$250,000.00</td> <td></td> </tr> </table>			Nature of claim	ERC		Amount requested	\$250,000.00	
Nature of claim	ERC							
Amount requested	\$250,000.00							
76.	Trusts, equitable or future interests in property							
77.	Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i> Numerous interior "LifeBack Law Firm" signs and exterior signage on our St. Cloud, Brainerd, Maple Grove and Eagan locations; signage outside office doors and interior directories. Most interior/exterior signs cannot be removed without significant damage to walls/surfaces.	\$100.00						

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$100.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor LifeBack Law Firm, P.A. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$155,394.08	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,650.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$979,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,200.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$41,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$400.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$2,200.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$100.00	
91. Total. Add lines 80 through 90 for each column	\$1,181,944.08	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,181,944.08

Fill in this information to identify the case:

Debtor name **LifeBack Law Firm, P.A.**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	3LM Capital Partners LLC <small>Creditor's Name</small> 733 Third Avenue-Suite 1900 New York, NY 10017 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 01/20/2021 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Blanket Lien - All Assets Describe the lien UCC-1 Financing Statement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$888,131.00 \$888,131.00

2.2	Wesley W. Scott <small>Creditor's Name</small> 3663 74th Street SE Clear Lake, MN 55319 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 01/11/2022 Last 4 digits of account number Debtor to assume Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Blanket Lien - All Assets Describe the lien UCC-1 Financing Statement Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$293,375.15 \$293,375.15
-----	---	--	--

Debtor LifeBack Law Firm, P.A. Case number (if known) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,181,506.1
5

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **LifeBack Law Firm, P.A.**

United States Bankruptcy Court for the: **DISTRICT OF MINNESOTA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>IRS PO BOX 932700 Louisville, KY 40293-2700</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Priority Taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00
2.2	<p>Priority creditor's name and mailing address</p> <p>MINNESOTA DEPT OF REV COLLECTION DIVISION PO BOX 64564 Saint Paul, MN 55164-0564</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Priority Taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00

Debtor	LifeBack Law Firm, P.A. Name	Case number (if known)
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2.3	Priority creditor's name and mailing address Wesley W. Scott 3663 74th Street SE Clear Lake, MN 55319	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$293,846.17	\$15,150.00
-----	---	--	---------------------	--------------------

Date or dates debt was incurred April 2021 to present	Basis for the claim: Priority Wages (\$15,150)(Balance Unsecured Non-Priority)
---	---

Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
---------------------------------	---

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
--	--	--	------------------------

3.1	Nonpriority creditor's name and mailing address BANK OF AMERICA PO BOX 982284 El Paso, TX 79998-2284 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
-----	--	--	--------------------

3.2	Nonpriority creditor's name and mailing address Christina Irving c/o Matthew Tande Attorney 443 Old Highway 8 NW Ste 208 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.3	Nonpriority creditor's name and mailing address Hoglund, Chwialkowski & Mrozik 1781 West County Road B PO Box 130938 Saint Paul, MN 55113 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Arbitration Award/ Judgment Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$290,000.00
-----	---	---	---------------------

3.4	Nonpriority creditor's name and mailing address Jalen Burns 1295 Northland Dr Ste 250 Saint Paul, MN 55120 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.5	Nonpriority creditor's name and mailing address John and Robin Bisette 1427 109th Ave NW Coon Rapids, MN 55433 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,185.00
-----	--	---	-------------------

Debtor	LifeBack Law Firm, P.A. <small>Name</small>	Case number (if known)
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3.6	Nonpriority creditor's name and mailing address Kain + Henehan 703 W Saint Germain Saint Cloud, MN 56301-3534 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>POSSIBLE CLAIM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.7	Nonpriority creditor's name and mailing address Margaret Henehan 3703 34th Avenue South Minneapolis, MN 55406 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>POSSIBLE CLAIM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.8	Nonpriority creditor's name and mailing address PicRights International Inc Hudson Bay Centre 2 Bloor Street East Ste 3500 Toronto ON M4W 1A8 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unsecured</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
-----	---	--	-------------------

3.9	Nonpriority creditor's name and mailing address US ATTORNEY 600 US COURTHOUSE 300 S FOURTH ST Minneapolis, MN 55415 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
-----	--	--	---------------

3.10	Nonpriority creditor's name and mailing address William P. Kain 2003 Pleasant Avenue Saint Cloud, MN 56303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>POSSIBLE CLAIM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Higbee & Associates 80 South 8th Street Ste 900 Minneapolis, MN 55402	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	PERRY & PERRY, PLLP ATTN SHAWN M PERRY ESQ 1650 HIGHWAY 100 SOUTH STE 336 ST LOUIS PARK, MN 55416	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor **LifeBack Law Firm, P.A.**
Name

Case number (if known)

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 293,846.17
5b. +	\$ 314,185.00
5c.	\$ 608,031.17

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease for office space in Minneapolis (Assume)**

State the term remaining **Expires in May, 2025**

List the contract number of any government contract _____

**2124 DUPONT, LLC
c/o Maven CRE
1 East 19th Street, Suite 200
Minneapolis, MN 55403**

2.2. State what the contract or lease is for and the nature of the debtor's interest **ANSWERING SERVICE - ASSUME**

State the term remaining

List the contract number of any government contract _____

**ALERT COMMUNICATIONS
3601 CALLE TECATE
SECOND FLOOR CAMARILLO
Camarillo, CA 93012-5058**

2.3. State what the contract or lease is for and the nature of the debtor's interest **LAWYERS PROFESSIONAL LIABILITY INSURANCE (ASSUME)**

State the term remaining

List the contract number of any government contract _____

**Berkley Insurance Company
550 WEST JACKSON BLVD
SUITE 500
Chicago, IL 60661**

2.4. State what the contract or lease is for and the nature of the debtor's interest **LEGAL SERVICES - ASSUME**

State the term remaining

List the contract number of any government contract _____

**CAMERON LAW OFFICE
5353 GAMBLE DRIVE
SUITE 300
Minneapolis, MN 55416**

Debtor 1 **LifeBack Law Firm, P.A.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Contract to represent thousands of clients; Debtor to assume ALL contracts to represent clients at time of filing.

State the term remaining

List the contract number of any government contract

Clients

2.6. State what the contract or lease is for and the nature of the debtor's interest

INTERNET (ASSUME)

State the term remaining

List the contract number of any government contract

**Comcast
Attn: Bankruptcy
1701 JFK Boulevard
Philadelphia, PA 19103**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Lease for office space in St. Paul (Assume)

State the term remaining

List the contract number of any government contract

**DACBLD, LLC (COMMONWEALTH)
374 SELBY AVENUE
Saint Paul, MN 55102**

2.8. State what the contract or lease is for and the nature of the debtor's interest

Contract will be assumed

State the term remaining

List the contract number of any government contract

**Gorilla Webstactics
3370 N Hayden Rd 123-660
Scottsdale, AZ 85250**

2.9. State what the contract or lease is for and the nature of the debtor's interest

**BUSINESS
INSURANCE/WORKER
S COMP INSURANCE -
ASSUME**

State the term remaining

List the contract number of any government contract

**Hanover Insurance Group
95 Glastonbury Blvd, Suite 400
Glastonbury, CT 06033**

Debtor 1 **LifeBack Law Firm, P.A.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **LEGAL SERVICES - ASSUME**

State the term remaining

List the contract number of any government contract

**Lamey Law Firm
980 Inwood Ave N
Saint Paul, MN 55128**

2.11. State what the contract or lease is for and the nature of the debtor's interest **HVAC work on business premises - Assume**

State the term remaining

List the contract number of any government contract

**McDowall Company
1431 Prosper Dr
Waite Park, MN 56387**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Maintenance contract at debtor's Eden Prairie Location (Assume)**

State the term remaining

List the contract number of any government contract

**Metro Sales, Inc
250 N River Rdg Cir., Ste 100
Burnsville, MN 55337**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Maintenance contract at debtor's Maple grove Location (Assume)**

State the term remaining

List the contract number of any government contract

**Metro Sales, Inc
1640 E. 78th Street
Minneapolis, MN 55423**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Maintenance contract at debtor's Eagan, MN location (Assume)**

State the term remaining

List the contract number of any government contract

**Metro Sales, Inc
1640 E. 78th Street
Minneapolis, MN 55423**

Debtor 1 **LifeBack Law Firm, P.A.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Maintenance contract at debtor's on St. Paul Copy machine (Reject)</p> <p>Expires in October 2024</p>	<p>Metro Sales, Inc. 2911 Clearwater Road Saint Cloud, MN 56301</p>
2.16.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Maintenance contract at debtor's Brainerd, MN office (Assume)</p>	<p>Metro Sales, Inc. 14091 Baxter Dr. #116 Baxter, MN 56425</p>
2.17.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lease on postage meter located in debtor's Maple Grove, MN location (Reject) Expires January, 2027</p>	<p>Quadient Leasing USA Inc. 478 Wheelers Farms Road Milford, CT 06461</p>
2.18.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lease on postage meter at debtor's St. Cloud, MN location (Reject) Expires October, 2026</p>	<p>Quadient Leasing USA Inc. 478 Wheelers Farms Road Milford, CT 06461</p>
2.19.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lease on postage meter located in debtor's Eagan, MN office (Reject) Expires in June, 2024</p>	<p>Quadient Leasing USA Inc. 478 Wheelers Farms Road Milford, CT 06461</p>

Debtor 1 **LifeBack Law Firm, P.A.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest

Lease on postage meter located at Debtor's Brainerd, MN location (Reject) Expires in June 2024

State the term remaining

List the contract number of any government contract

**Quadient Leasing USA Inc.
478 Wheelers Farms Road
Milford, CT 06461**

2.21. State what the contract or lease is for and the nature of the debtor's interest

Impress Subscription/mail service (Reject)

State the term remaining

List the contract number of any government contract

**Quadient, Inc.
Dept 3689
PO Box 123689
Dallas, TX 75312-3689**

2.22. State what the contract or lease is for and the nature of the debtor's interest

Garbage service to St. Cloud MN Location at 13 7th Avenue South, St. Cloud, MN 56301 (Debtor to reject this contract)

State the term remaining

List the contract number of any government contract

**Republic
700 40th Ave NE
Sauk Rapids, MN 56379**

2.23. State what the contract or lease is for and the nature of the debtor's interest

INTERNET/PHONE LINE (ASSUME)

State the term remaining

List the contract number of any government contract

**Spectrum
PO BOX 94188
Palatine, IL 60094**

2.24. State what the contract or lease is for and the nature of the debtor's interest

PAPER SHREDDING (ASSUME)

State the term remaining

List the contract number of any government contract

**STERICYCLE, INC.
2355 WAUKEGAN ROAD
Deerfield, IL 60015**

Debtor 1 **LifeBack Law Firm, P.A.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest **LEGAL SERVICES (ASSUME)**

State the term remaining

List the contract number of any government contract

**Taft, Stettinius, Hollister, L
2200 IDS Center
80 South 8th Street
Minneapolis, MN 55402-2157**

2.26. State what the contract or lease is for and the nature of the debtor's interest **PHONE SERVICE (Assume)**

State the term remaining

List the contract number of any government contract

**TDS (Phone)
PO BOX 94510
Palatine, IL 60094-4510**

2.27. State what the contract or lease is for and the nature of the debtor's interest **Lease on office space in Duluth (Assume)**

State the term remaining

List the contract number of any government contract

Expires in March, 2025

**Tech Village, LLC
DBA Executive Suites, LLC
11 E. Superior Street Ste #540
Duluth, MN 55802**

2.28. State what the contract or lease is for and the nature of the debtor's interest **Lease on space in St. Cloud, Brainerd, Maple Grove, Eden Prairie, and Eagan (All to be assumed)**

State the term remaining

List the contract number of any government contract

**Thirteen-Seventh LLP
13 7th Avenue South
Saint Cloud, MN 56301**

2.29. State what the contract or lease is for and the nature of the debtor's interest **Copier lease at debtor's Eden Prairie location - REJECT**

State the term remaining

List the contract number of any government contract

**U.S. Bank
PO Box 790448
Saint Louis, MO 63179-0448**

Debtor 1 **LifeBack Law Firm, P.A.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.30. State what the contract or lease is for and the nature of the debtor's interest **Copier lease contract at debtor's Maple Grove location (Assume)**

State the term remaining

List the contract number of any government contract

**U.S. Bank
PO Box 790448
Saint Louis, MO 63179-0408**

- 2.31. State what the contract or lease is for and the nature of the debtor's interest **Copier lease contract at debtor's Eagan location (Assume)**

State the term remaining

List the contract number of any government contract

**U.S. Bank
PO Box 790448
Saint Louis, MO 63179-0408**

- 2.32. State what the contract or lease is for and the nature of the debtor's interest **Copier lease contract at debtor's Saint Paul location (Reject)**

State the term remaining

List the contract number of any government contract

**U.S. Bank
PO Box 790448
Saint Louis, MO 63179-0408**

- 2.33. State what the contract or lease is for and the nature of the debtor's interest **Copier lease contract at debtor's Brainerd location (Assume)**

State the term remaining

List the contract number of any government contract

**U.S. Bank
PO Box 790448
Saint Louis, MO 63179-0408**

- 2.34. State what the contract or lease is for and the nature of the debtor's interest **CLOUD SERVER/ IT (Assume)**

State the term remaining

List the contract number of any government contract

**UpTime
7500 FLYING CLOUD DRIVE
SUITE 640
Eden Prairie, MN 55344**

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Wesley W. Scott**

**3663 74th Street SE
Clear Lake, MN 55319
CO-DEBTOR**

BANK OF AMERICA

☐ D _____

☒ E/F 3.1

☐ G _____

Fill in this information to identify the case:

Debtor name LifeBack Law Firm, P.A.

United States Bankruptcy Court for the: DISTRICT OF MINNESOTA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to **Filing Date**

☒ Operating a business
☐ Other _____

\$1,292,411.02

For prior year:
From 1/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$3,342,129.00

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$2,533,177.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to **Filing Date**

SETTLEMENT PAYMENT

\$10,000.00

From the beginning of the fiscal year to filing date:
From 1/01/2024 to **Filing Date**

RENTAL INCOME

\$4,400.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor LifeBack Law Firm, P.A.

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Wesley W. Scott 3663 74th Street SE Clear Lake, MN 55319	LAST 90 DAYS	\$63,815.36	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Bank of America PO BOX 15796 Wilmington, DE 19886	LAST 90 DAYS	\$583,233.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Harren Companies 20326 MN Highway 15 Kimball, MN 55353	LAST 90 DAYS	\$19,365.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Liberty Bank PO Box 40 Saint Cloud, MN 56302	LAST 90 DAYS	\$46,773.84	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. 3LM CAPITAL PARTNERS, LLC 733 THIRD AVENUE SUITE 1900 New York, NY 10017	LAST 90 DAYS	\$28,372.55	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.6. McDowall Company 1431 Prosper Dr Waite Park, MN 56387	April 5, 2024	\$26,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>HVAC units</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **LifeBack Law Firm, P.A.**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Wesley W. Scott 3663 74th Street SE Clear Lake, MN 55319 Managing Partner	Last 12 Months	\$63,815.36	Secured loan payments

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Hoglund, Chwialkowski & Mrozik, P.L.L.C. n/k/a Hoglund & Mrozik, P.L.L.C. vs. Kain & Scott, P.A. n/k/a LifeBack Law Firm, P.A. 27-C-23-12137V	Civil other	HENNEPIN COUNTY Minneapolis, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	LifeBack Law Firm, P.A. vs. Danielle Lin and Timothy Tonga 27-CV-23-16445	Civil Other (Case Dismissed)	HENNEPIN COUNTY Minneapolis, MN 55487	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	LifeBack Law Firm, P.A. and Wesley Scott vs. Margaret R. Henehan, William P. Kain, Anthony Shelton, and Kain + Henehan LLC. 27-CV-23-17037	Civil other	HENNEPIN COUNTY Minneapolis, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **LifeBack Law Firm, P.A.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	William P. Kain, Margaret Hennehan, and Kelsey B. Quarberg vs. LifeBack Law Firm, P.A. f/n/a Kain & Scott, P.A., a Minnesota Corporation, Thirteen-Seventh, LLP, a Minnesota limited liability partnership, and Wesley W. Scott. 73-CV-21-3830	Civil Other (Partly dismissed and partly pending)	County of Stearns 705 Courthouse Square Saint Cloud, MN 56303	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	LifeBack Law Firm, P.A. and Wesley Scott vs. Kelsey B. Quarberg 27-CV-23-17025	Civil Other	HENNEPIN COUNTY Minneapolis, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	LifeBack Law Firm, P.A. f/n/a Kain & Scott, P.A., Thirteen-Seventh, LLP, and Wesley Scott vs. Bremer Bank, National Association vs. William Kain Case Dismissed 73-CV-23-8568	Contract	County of Stearns 705 Courthouse Square Saint Cloud, MN 56303	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	Bremer Bank, N.A. vs. THIRTEEN-SEVENTH, LLP, Wesley Scott, William Kain, LifeBack Law Firm, P.A. f/n/a Kain & Scott, P.A. Case dismissed 18-CV-23-3916	Foreclosure	County of Crow Wing	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Bremer Bank, N.A. vs. THIRTEEN-SEVENTH, LLP, Wesley Scott, William Kain, LifeBack Law Firm, P.A. f/n/a Kain & Scott, P.A. Case dismissed 27-CV-23-16841	Foreclosure	HENNEPIN COUNTY Minneapolis, MN 55487	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9.	Bremer Bank, N.A. vs. THIRTEEN-SEVENTH, LLP, Wesley Scott, William Kain, LifeBack Law Firm, P.A. f/n/a Kain & Scott, P.A. Case dismissed 19HA-CV-23-4690	Foresclosure	County of Dakota 1560 Hwy 55 Hastings, MN 55033-2343	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10	Mary R. Jensen, United States Trustee vs. Wesley W. Scott and LifeBack Law Firm, P.A. Case dismissed 23-3041	Adversary Proceeding	District of Minnesota	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor LifeBack Law Firm, P.A. Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.11	LifeBack Law Firm, P.A. f/k/a Kain & Scott, P.A. vs. Morrison & Sund PLLC, Kain & Henahan LLC, and Brandi Babatz Partly dismissed and partly pending 27-CV-21-13291		HENNEPIN COUNTY Minneapolis, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	LifeBack Law Firm, P.A. f/k/a Kain & Scott, P.A. v. Kain + Henahan LLC, William P. Kain and Margaret Henahan v. LifeBack Law Firm P.A. et al	Private Arbitration of various claims pending in cases identified in 7.4 and 7.11 above	Private Arbitration Arbitrator K. Boylan	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Court filings missing proper redaction techniques	Payment received from insurance carrier	9/21/23	\$10,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **LifeBack Law Firm, P.A.**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Lamey Law Firm 980 Inwood Ave N Saint Paul, MN 55128		March 8, 2024 - Retainer	\$10,000.00
	Email or website address www.brokemn.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

Debtor **LifeBack Law Firm, P.A.**

Case number (if known)

Debtor collects social security numbers, phone numbers, email addresses, and other personal identifiers used in filing bankruptcy.

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No Go to Part 10.

☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	LIBERTY BANK MINNESOTA 2842 2ND STREET Saint Cloud, MN 56301	XXXX-4519	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	04/04/2024	\$0.00
18.2.	LIBERTY BANK MINNESOTA 2842 2ND STREET Saint Cloud, MN 56301	XXXX-2078	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	04/04/2024	\$100.00
18.3.	LIBERTY BANK MINNESOTA 2842 2ND STREET Saint Cloud, MN 56301	XXXX-6093	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	04/04/2024	\$134.35

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor LifeBack Law Firm, P.A.

Case number (if known) _____

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor **LifeBack Law Firm, P.A.**

Case number (if known)

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	Jane Kedrowski 13 -7th Avenue South Saint Cloud, MN 56301	June 2018 to present
26a.2.	Haga Kommer CPA 216 Park Avenue South Suite 101 Saint Cloud, MN 56301	January 2012 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	Haga Kommer CPA 216 Park Avenue South Suite 101 Saint Cloud, MN 56301	January 2012 - present
26b.2.	Hanover Insurance 622 Roosevelt Road Saint Cloud, MN 56301	June 2018 to present
26b.3.	State of Minnesota Department of Revenue PO Box 64447 - BKY Saint Paul, MN 55164-0447	July 2022

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Haga Kommer CPA 216 Park Avenue South Suite 101 Saint Cloud, MN 56301	
26c.2.	LifeBack Law Firm 13 7th Ave N Saint Cloud, MN 56301	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Debtor **LifeBack Law Firm, P.A.**

Case number (if known)

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Wesley W. Scott	3663 74th Street SE Clear Lake, MN 55319	Managing Partner/Director/President	60%
Margaret Henehan	3703 34TH AVE S Minneapolis, MN 55406	Shareholder	10%
William P. Kain	2003 Pleasant Avenue Saint Cloud, MN 56303	Shareholder	30%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
William Kain	2003 Pleasant Avenue Saint Cloud, MN 56303	Former Director and current shareholder (30%)	Director from 2004 to March 4, 2024
Kelsey Quarberg	2610 Jersey Ave South Minneapolis, MN 55426	Former 10% partner	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Debtor LifeBack Law Firm, P.A. Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Wesley W. Scott 3663 74th Street SE Clear Lake, MN 55319	Repayment on Secured Loans (\$63,815.36)	Last 12 Months	Ordinary Course Secured Loan Payments
	Relationship to debtor <u>Shareholder</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
CB05740- LifeBack Law Firm, P.A. 401(k) Plan	EIN: 03-0543297

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2024

/s/ Wesley W. Scott
Signature of individual signing on behalf of the debtor

Wesley W. Scott
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

LOCAL FORM 1007-1
REVISED 06/16

**United States Bankruptcy Court
District of Minnesota**

In re LifeBack Law Firm, P.A.

Debtor(s)

Case No.
Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal Services, I have agreed to accept	\$	<u>\$375.00 / hr.</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>to be determined</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of the compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people or entities sharing in the compensation, is attached.

5. In return for the above-disclosed fee, together with such further fee, if any, as is provided in the written contract required by 11 U.S.C. §528(a)(1), I have agreed to render legal service for all aspects of the bankruptcy case, including:

a.. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b.. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c.. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d.. Representation of the debtor in contested bankruptcy matters; and

e.. Other services reasonably necessary to represent the debtor(s).

6. Pursuant to Local Rules 1007-1 and 1007-3-1, I have advised the debtor of the requirements in the Statement of Financial Affairs to disclose all payments made, or property transferred, by or on behalf of the debtor to any person, including attorneys, for consultation concerning debt consolidation or reorganization, relief under bankruptcy law, or preparation of a petition in bankruptcy. I have reviewed the debtor's disclosures and they are accurate and complete to the best of my knowledge.

CERTIFICATION

LOCAL FORM 1007-1
REVISED 06/16

I certify that the foregoing, together with the written contract required by 11 U.S.C. §528(a)(1), is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy case.

Dated: **April 26, 2024**

Signature of Attorney

/s/ JOHN D. LAMEY III

JOHN D. LAMEY III 0312009

**United States Bankruptcy Court
District of Minnesota**

In re LifeBack Law Firm, P.A.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**Margaret Henehan
3703 34th Avenue South
Minneapolis, MN 55406**

**Wesley W. Scott
3663 74th Street SE
Clear Lake, MN 55319**

**William P. Kain
2003 Pleasant Avenue
Saint Cloud, MN 56303**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 28, 2024

Signature /s/ Wesley W. Scott
Wesley W. Scott

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Minnesota**

In re **LifeBack Law Firm, P.A.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 28, 2024**

/s/ Wesley W. Scott

Wesley W. Scott/President

Signer/Title

2124 DUPONT, LLC
C/O MAVEN CRE
1 EAST 19TH STREET, SUITE 200
MINNEAPOLIS MN 55403

3LM CAPITAL PARTNERS LLC
733 THIRD AVENUE-SUITE 1900
NEW YORK NY 10017

ALERT COMMUNICATIONS
3601 CALLE TECATE
SECOND FLOOR CAMARILLO
CAMARILLO CA 93012-5058

BANK OF AMERICA
PO BOX 982284
EL PASO TX 79998-2284

BERKLEY INSURANCE COMPANY
550 WEST JACKSON BLVD
SUITE 500
CHICAGO IL 60661

CAMERON LAW OFFICE
5353 GAMBLE DRIVE
SUITE 300
MINNEAPOLIS MN 55416

CHRISTINA IRVING
C/O MATTHEW TANDE ATTORNEY
443 OLD HIGHWAY 8 NW STE 208

CLIENTS

COMCAST
ATTN: BANKRUPTCY
1701 JFK BOULEVARD
PHILADELPHIA PA 19103

DACBLD, LLC (COMMONWEALTH)
374 SELBY AVENUE
SAINT PAUL MN 55102

GORILLA WEBSTACTICS
3370 N HAYDEN RD 123-660
SCOTTSDALE AZ 85250

HANOVER INSURANCE GROUP
95 GLASTONBURY BLVD, SUITE 400
GLASTONBURY CT 06033

HIGBEE & ASSOCIATES
80 SOUTH 8TH STREET STE 900
MINNEAPOLIS MN 55402

HOGLUND, CHWIALKOWSKI & MROZIK
1781 WEST COUNTY ROAD B
PO BOX 130938
SAINT PAUL MN 55113

IRS
PO BOX 932700
LOUISVILLE KY 40293-2700

JALEN BURNS
1295 NORTHLAND DR STE 250
SAINT PAUL MN 55120

JOHN AND ROBIN BISSETTE
1427 109TH AVE NW
COON RAPIDS MN 55433

KAIN + HENEHAN
703 W SAINT GERMAIN
SAINT CLOUD MN 56301-3534

LAMEY LAW FIRM
980 INWOOD AVE N
SAINT PAUL MN 55128

MARGARET HENEHAN
3703 34TH AVENUE SOUTH
MINNEAPOLIS MN 55406

MCDOWALL COMPANY
1431 PROSPER DR
WAITE PARK MN 56387

METRO SALES, INC
250 N RIVER RDG CIR., STE 100
BURNSVILLE MN 55337

METRO SALES, INC
1640 E. 78TH STREET
MINNEAPOLIS MN 55423

METRO SALES, INC.
2911 CLEARWATER ROAD
SAINT CLOUD MN 56301

METRO SALES, INC.
14091 BAXTER DR. #116
BAXTER MN 56425

MINNESOTA DEPT OF REV
COLLECTION DIVISION
PO BOX 64564
SAINT PAUL MN 55164-0564

PERRY & PERRY, PLLP
ATTN SHAWN M PERRY ESQ
1650 HIGHWAY 100 SOUTH STE 336
ST LOUIS PARK MN 55416

PICRIGHTS INTERNATIONAL INC
HUDSON BAY CENTRE
2 BLOOR STREET EAST STE 3500
TORONTO ON M4W 1A8 CANADA

QUADIENT LEASING USA INC.
478 WHEELERS FARMS ROAD
MILFORD CT 06461

QUADIENT, INC.
DEPT 3689
PO BOX 123689
DALLAS TX 75312-3689

REPUBLIC
700 40TH AVE NE
SAUK RAPIDS MN 56379

SPECTRUM
PO BOX 94188
PALATINE IL 60094

STERICYCLE, INC.
2355 WAUKEGAN ROAD
DEERFIELD IL 60015

TAFT, STETTINIUS, HOLLISTER, L
2200 IDS CENTER
80 SOUTH 8TH STREET
MINNEAPOLIS MN 55402-2157

TDS (PHONE)
PO BOX 94510
PALATINE IL 60094-4510

TECH VILLAGE, LLC
DBA EXECUTIVE SUITES, LLC
11 E. SUPERIOR STREET STE #540
DULUTH MN 55802

THIRTEEN-SEVENTH LLP
13 7TH AVENUE SOUTH
SAINT CLOUD MN 56301

U.S. BANK
PO BOX 790448
SAINT LOUIS MO 63179-0448

U.S. BANK
PO BOX 790448
SAINT LOUIS MO 63179-0408

UPTIME
7500 FLYING CLOUD DRIVE
SUITE 640
EDEN PRAIRIE MN 55344

US ATTORNEY
600 US COURTHOUSE
300 S FOURTH ST
MINNEAPOLIS MN 55415

WESLEY W. SCOTT
3663 74TH STREET SE
CLEAR LAKE MN 55319

WILLIAM P. KAIN
2003 PLEASANT AVENUE
SAINT CLOUD MN 56303